

15 July 2014

The Manager
 ASX Markets Announcements
 Australian Securities Exchange
 Exchange Centre
 Level 4, 20 Bridge Street
 Sydney NSW 2000

Via Electronic Lodgement

Monthly Net Tangible Assets Per Share

June 2014

Date	Unaudited NTA per share after tax
30 June 2014	23.1 cents*
31 May 2014	23.6 cents**

* Based on 158,693,510 shares on issue.

** Based on 158,843,510 shares on issue.

As at 30 June 2014, the value of the Company's investments by asset class was as follows:

	June 2014		May 2014	
	\$ million	% of total	\$ million	% of total
Net Cash [#]	13.8	38%	15.8	42%
Infrastructure	7.0	19%	6.9	19%
Listed Equity	6.3	17%	5.3	14%
Private Equity	5.2	14%	5.3	14%
Property	2.5	7%	2.5	7%
Lending	1.8	5%	1.7	5%
	36.6	100%	37.5	100%

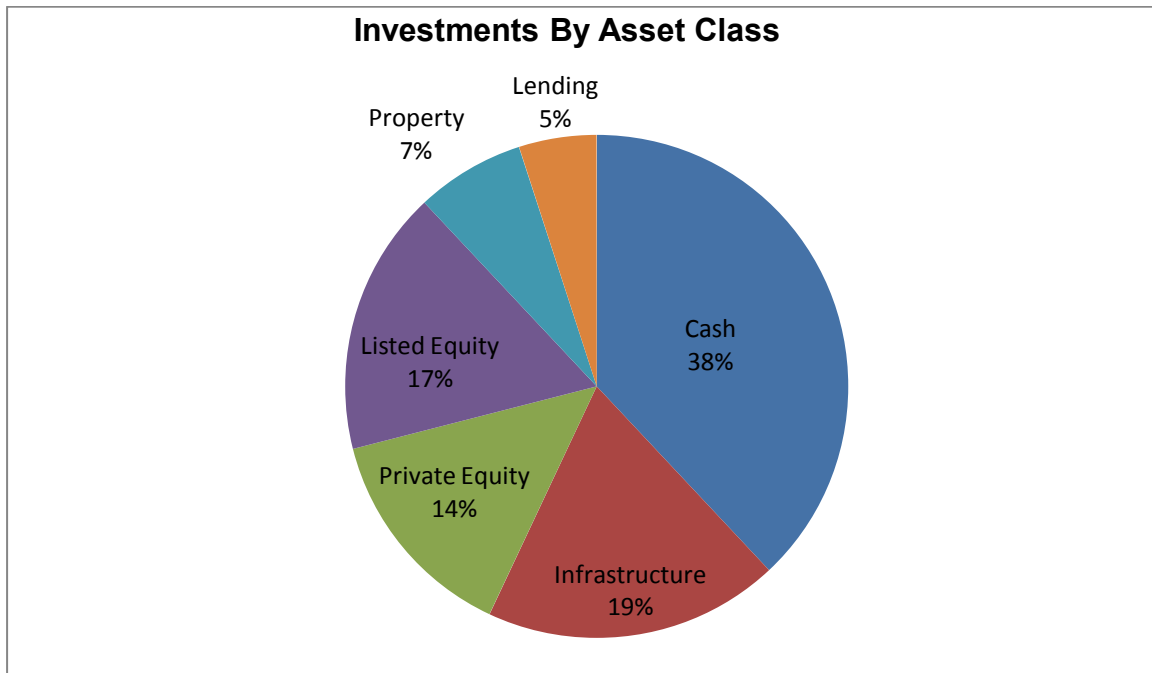
Net of short-term creditor payment obligations.

Currency Exposure

The approximate breakdown of the Company's foreign currency assets and liabilities is as follows:

	Assets	Liabilities	Net
US Dollars	4.9m	-	4.9m
Euros	4.8m	-	4.8m

This net foreign currency asset position means that the Company incurs translation losses when the Australian Dollar appreciates in value against the US Dollar and Euro.



Keybridge Capital is a financial services company that has invested in, or lent to, transactions which predominantly are in the core asset classes of property, aviation, lending, shipping and infrastructure.

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